

TODAL SUDAL INDUSTRIES LIMITED

CIN: L 21541MH1979PL C021541

Registered office: A-5, MIDC, Ambad Industrial Area, Nashik - 422 010. Corporate office: 26A, Nariman Bhavan, 227 Nariman Point, Mumbai - 400 021.

Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025

Particulars	Quarter Ended		Half Year Ended		Year Ended
	September 30, 2025	June 30, 2025	Septmber 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income from Operations (Net)	4,507.39	4,176.73	8,665.95	7,032.73	15,508.31
Net Profit / (Loss) from ordinary activities before tax					
and exceptional items and extra-ordinary items	51.87	30.79	123.50	324.61	767.93

51.87 71.65 123.50 324 61 767.93 exceptional items and extra-ordinary items 65 24 40.84 66 22 242 61 569.78

Net Profit / (Loss) from ordinary activities before tax after exceptional items and extra-ordinary items Net Profit / (Loss) from ordinary activities after tax.

Total Comprehensive Income for the period 65.24 40 84 66.22 324.61 560.98

Equity Share Capital (Face value of Rs. 10 each) 836 78 836 78 836.78 836 78 836 78 Other Equity excluding revaluation reserve as per the latest audited balance sheet 1 649 93

Earnings Per Share of ₹ Rs. 10 each

for continuing operations Basic & Diluted 0.79 0.79 2.90 0.49 6.81 Notes :

In the matter of appeal filed by one of the unsecured financial creditor of the Company, Hon'ble National Company Law Appellate Tribunal, New Delhi (NCLAT) vide its Order dated 22 July, 2024 has set aside the Company's Prepackage Insolvency Resolution Plan (PIRP) approved by Hon'ble National

Company Law Tribunal (NCLT Order), Mumbai vide Order dated August 10, 2023. The Company has filed an appeal against the aforesaid Order before Hon'ble Supreme Court who vide their Order dated October 4, 2024 granted a stay on the NCLAT Order. The Company has implemented the PIRP as per the directions of the NCLT Order dated August 10, 2023 Pursuant to the NCLT Order, the Company had paid fully to the secured and unsecured

financial creditors and written back liabilities of Rs. 12540.97 lakhs in respect of secured and unsecured creditors during the quarter ended September 30, 2023 as stipulated in the aforesaid Order Considering the above and based on the expert legal opinion, the management believes favourable outcome of appeal before Hon'ble Supreme Court and therefore, it is appropriate to prepare these financial results on a going concern basis. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on stock exchange website

www.bseindia.com and on the Company's website www.sudal.co.in

Place: Mumbai

Rs in lakhs

M V ASHAR

FOR AND ON BEHALF O F SUDAL INDUSTRIES LTD

Date: November 14, 2025 WHOLE TIME DIRECTOR